

**NATIONAL ASSOCIATION OF BENEFITS AND INSURANCE PROFESSIONALS IDAHO  
CHAPTER  
POLICY & PROCEDURES**

POLICY TITLE: David J. Isern Memorial Award Committee & Process  
CLASSIFICATION: Award  
POLICY NUMBER: 11-01A  
MOTION: Terrie Trevino  
SECONDED: Phaedra Anderson  
DATE APPROVED: October 2024  
SUNSET DATE: 2027

**PURPOSE:** To establish a committee & guidelines to ensure the ongoing continuity and quality of the David J. Isern Memorial Award

**POLICY:** The David J. Isern Memorial Award is presented annually to an NABIP IDAHO member who exemplifies Honesty, Integrity, and Professionalism in conducting their industry business. The nominees should also be actively involved in their community and promote civic pride. All statewide NABIP IDAHO members are eligible for nomination by their NABIP IDAHO member peers. This is a lifetime achievement award and eligibility is limited to one award per member.

**PROCEDURE:**

1. The David J. Isern Memorial Award committee members shall include; the President, Awards chair, and the last three available Award recipients. The committee's chair shall be the recipient of the Award from the year prior. In addition the NABIP IDAHO Executive Assistant shall be a non-voting member.
2. In the months of January, February, and March of each year the Association will distribute the appropriate nomination forms via email, on the website, and other appropriate Association publications, and other agreed to industry trade venues as determined by the Committee. The form will include appropriate criteria and other details about the Award including the submission deadline date, postmarked as of March 15th.
3. The Committee shall meet to select the recipient prior to March 31, and shall present the Award at the Annual Awards Banquet in April.
4. The Committee shall contact the Awards recipient's family to invite them to attend Annual Awards Banquet and to ensure the attendance of the recipient.
5. The Association will publicize the Award recipient's background information, photograph and other details in the June issue of the NABIP IDAHO newsletter. The Association shall distribute press releases the day after the Award Banquet to the Award recipient's hometown press and other appropriate media.

**FINANCIAL IMPACT:** Financial implications of this policy shall be part of the annual budget and shall be considered by the Association when determining the budget for approval by the Board.

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Date

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Attested by Secretary